### **COMMUNICATING A WORLD FIRST**

# becoming the first major food company to become Carbon Neutral

November 5, 2020

**RESEARCH** Strategy Group



# At Maple Leaf Foods, our vision is to be the most sustainable protein company on earth



# the business challenge

MLF was launching a marketing campaign to announce that they would be the first major food company in the world to become carbon neutral.

"There is simply no more time to waste. The devastating impact of climate change on our planet must be confronted head-on by business leaders with decisive and immediate action."

—Michael McCain, Maple Leaf Foods President and CEO



### the research challenge a global food producer confronts sustainability

What do consumers REALLY understand about carbon neutrality?

How do we make consumers care about carbon neutrality?

Which messages about carbon neutrality would grow acceptance of their products?

Would consumers believe it?



### the engagement help Maple Leaf Foods communicate a world first

the first phase: discovery

in-home ethnography

incorporating behavioural science

the second phase: validation

quantitative survey

- incorporating discrete choice modeling
  - determine the most powerful corporate communications
  - identify the strongest on-pack claims



### the first phase: discovery distinct behavioural science themes

- 01 diffusion of responsibility & confirmation bias
- 02 leverage the status quo to build trust
- 03 visualize the difference
- 04 in-group bias & reciprocity
- 05 delay discounting present over future
- 06 the halo effect & leveraging emotional salience
- 07 willful ignorance



## 03 visualize the difference

#### observations

- "This is our primary concern. For Mila's [daughter] sake...That the world will not be in a worse place."
- "Well, I go to Edmonton, and I see that 15 bags of garbage every week, and I go, 'Holy crap. What a waste.'"

theme	statements
People are generally more motivated to act pro-socially when there is a clear target, or a tangible problem they are aiming to solve.	We are now carbon neutral. This is the same as conserving 400,000 acres of forest every year.
	We are now carbon neutral. This is equivalent to taking 74,000 cars off the road every year.
	We are now carbon neutral. This is equivalent to the electricity used by 60,000 homes every year.
	example of translating themes from phase 1 into statements tested in the second phase GROUP

## the second phase: validation

The most successful messaging—on-pack or in communications—will hit on all three of these **themes**:

People want high quality food	#6 We are making real food with real ingredients. #4 Better food. Better care. Better community. Better planet.
People care most about feeding their family, and feel an affinity towards their Canadian in-group	<ul> <li>#48 We are on a mission to provide wholesome choices to Canadian families that are sustainable for future generations.</li> <li>#33 Maple Leaf Foods is committed to the well-being of Canadian families and our planet.</li> </ul>
People need to understand what carbon neutrality means	<ul> <li>#10 We are working towards eliminating pollution, waste and resource depletion by becoming carbon neutral.</li> <li>#20 We are now carbon neutral. This is the same as conserving 400,000 acres of forest every year.</li> <li>#21 We are now carbon neutral. This is equivalent to taking 74,000 cars off the road every year.</li> </ul>

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### example communications

At Maple Leaf Foods, we care passionately about the food Canadians feed their families.

As part of our responsibility to taking care of Canada and the planet, **we are now a Carbon Neutral company.** This means that if we emit carbon into the atmosphere we take the necessary steps to pull it back.

In real terms, this is the equivalent of conserving 400,000 acres of forest each year.



## corporate messaging

#### research proof points: choice probabilities among total respondents



delay discounting (present over future)



data source: discrete choice model results based on choice probabilities

### on-pack communication





By adding both a carbon neutral logo and a qualifying claim MLF can drive much stronger purchase interest vs. current on pack messaging.



"<u>Not Just Little Things</u>" advertising campaign premiered during Super Bowl LIV

### 2020 Q1 Carbon Neutral campaign more than doubled consumer awareness for MLF's carbon neutral status

Leveraged "the right tone", high impact tactics, timed for seasonality, and invested to generate buzz about achievement

#### TV/OLV ad



#### PR media

emessage.

Maple Leaf Foods quietly promotes sustainability

during Super Bowl

### strategy

HOME CALENDAR AWARDS MAGAZINE SCREENING ROOM CAREERS CATEGOR

#### Home » Campaign, CPG, Featured, Sustainability »

Maple Leaf Foods pushes carbon neutrality during the Super Bowl

The company's second big game ad aims to drives awareness of its new sustainability targets announced in November.

#### **Influencer content**

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#### **Tribute flyers**





#### **Research Themes addressed:**

- 1. Diffusion of responsibility (take action to help)
- 2. Brand trust
- 3. Visualizing the difference
- 4. The present matters

#### AWARENESS

- ✓ Via TV, delivered 140M+ impressions (10M on Super Bowl night alone)
- ✓ Engaged online audience, with 50% viewing the ad in entirety (double CPG average)
- ✓ Wave 2 of PR efforts generated 14M+ impressions, with over 135 pieces of media coverage across media
- ✓ Collaborated with influencers, driving 30K+ impressions, with most viewers watching 92% of all posted content
- Partnered with customers to prominently feature carbon neutrality announcement message in tributes
- All ML brand POS has been standardized to include CN logo, but has had less impact in store due to limited display signage
- Cut off support during COVID, preventing more "stickiness of awareness"



### Campaign drove the highest spike in "carbon neutrality" related search since 2006

Consumers who searched for carbon neutrality were redirected to learn more from ML website





#### Website content



#### What does this mean for our products?

Shopping consciously is a small step we can all take. Choosing Maple Leaf products means more than just feeding your family a delicious meal; it's a simple way to make a big difference. This does not mean our prices will go up, because we believe that you shouldn't have to pay a premium to make choices that you are proud of.

Together, we will take responsibility for a greener planet that future Canadians can enjoy. Our great-great grandchildren will thank us!



- ✓ After campaign launched, searches for 'carbon neutrality' synonymous or **inextricably linked** with the term (!!!)
- Created new landing page to share consumer-friendly educational materials on carbon neutrality, increasing website traffic by +125% in Feb 2020 vs YAGO. Time on site 5X, and sentiment in social 95%+ positive

### In short-term, we have developed carbon neutral related content tracks to support sustainability-focused conversations.



This channel will enable us to maintain transparency and educate consumers via more digestible visuals.

#### **Eco-friendly Family**

#### Demonstrate to parents how simple and accessible it is to make conscious choices to reduce family's carbon footprint.



#### Sustainability at ML

Show how we're working towards being the most sustainable protein company on the planet via our work and future plans.

### matterial gas consumption acrosso our operations by 9.88% since 2014! Massa Massa



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 System 2
 Compared by sydneycowie and others
 mapleles/foods

#### **Climate change 101**

Provide engaging, digestible content that educates but also provide tools to educate our Real Parenting community.



#### We're in this together

Amplify the stories of changemakers who are paving the way to make a difference (reactive content).



Liked by sydneycowie and others
mapleleaffoods

Let's talk climate change. We know it's not the easiest conversation to have with your kids, but it's an important one. Here are a few tips to help you get started:

Educate yourself first.
 Empower your kids to get involved in your community.
 Stay positive! Show your kids that there's hope for their future.
 Lead by example and work as a family to take small steps

every day that will lead to big change. SListen. Your kids have access to resources online and at school. Allow them the space to educate you.

# any questions?

